

3 July 2014- Bond issuance- Tranche issuance certificate

The subscription agreement regarding the USD 750 million 5 year bond issuance outside Turkey is signed on 1 July 2014. The tranche issuance certificate from Capital Markets Board is attached. Further developments about the issuance will be announced to public.

ISIN	:	XS1083936028
Type of Notes	:	Bonds
Maturity	:	5 years/ 03.07.2019
Issue size	:	USD 750.000.000

Aforementioned tranche issuance certificate is as follows:

http://www.ziraatbank.com.tr/tr/YatirimciIliskileri/OzelDurumAciklamalari/Documents/OzelDurumAciklamalari/YurtDisiBorclanmaAraciIhraci_03072014.pdf

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