

#### **4 July 2014-Closing of bond issuance transaction under GMTN Programme**

**The bond issuance transaction which has the CMB tranche issuance certificate dated 30 June 2014 is successfully closed on 3 July 2014; with nominal amount of USD 750 million, maturity date of 3 July 2019, and coupon rate of 4.25%, which has been priced to yield 4,341% to investors.**

ISIN	:	Reg S ISIN XS1083936028 144A ISIN US90014TAA97
Type of the notes	:	Bonds
Type of selling of the notes	:	Issuance outside Turkey
Nominal amount issued	:	USD 750,000,000
Nominal amount sold	:	USD750,000,000
Issue Price	:	99.595
Maturity	:	5 years / 03.07.2019
Repayment schedule	:	Semi-annual coupon payments and principal will be paid at the end of maturity
Coupon rate	:	%4.25

*This document includes the translation of public disclosures made by Ziraat Bank through Public Disclosure Platform ([www.kap.gov.tr](http://www.kap.gov.tr)). According to the Communiqué on Material Events, Ziraat Bank's official public disclosures are made in Turkish in the following link ([www.ziraatbank.com.tr/tr/Yatirimcilliskileri/OzelDurumAciklamalari/Sayfalar/OzelDurumAciklamalari.aspx](http://www.ziraatbank.com.tr/tr/Yatirimcilliskileri/OzelDurumAciklamalari/Sayfalar/OzelDurumAciklamalari.aspx)). This translation is prepared to facilitate following of important announcements Ziraat Bank makes for the international community. It is for information purposes only and only the Turkish version is considered as official. Ziraat Bank does not guarantee the correctness or the completeness of the translation. It cannot be used as evidence and Ziraat Bank cannot be held responsible for any misguidance led by the use of this translation.*