

26 June 2014- Issuance of bonds outside Turkey

It was announced on 18 June 2014 that, BofA Merrill Lynch, Citigroup, Deutsche Bank, HSBC ve J.P. Morgan plc were mandated to arrange a USD bond offering to foreign institutional investors.

The order book is closed with USD 750 million 5 year fixed rate bond offering with maturity date of 3 July 2019, with coupon rate of 4.25% which has been priced to yield MS+262.5 bps (4.341%) to investors.

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