



KAMUYU AYDINLATMA PLATFORMU

T.C. ZİRAAT BANKASI A.Ş. Material Event Disclosure (General)

Summary

About the Syndicated Loan Facility



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Vadi Depolama Kuruluşu

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Ziraat Bank has secured a multi-currency syndicated term loan facility from international markets: USD 849 million and EUR 767 million with 367 days maturity. All-in cost for the US Dollar and Euro portion are SOFR+1.25% p.a. and Euribor+ 1.10% p.a. respectively.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.